# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Commercial Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	06/05/2020

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>104</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	HK\$0.20	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.20	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital
	No. of ordinary shares	(State currency)	capital

#### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)			-	
Balance at clos	e of the mor	nth			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	747,123,220	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	747,123,220	N/A	N/A	N/A		

Particulars of share option scheme       No. of new shares of issued during issued during susuelse       No. of new shares of issued during issued pursuant thereto       issued pursuant thereto as at close of the month thereto         (dd/mm/yyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option Granted on 31003/2011       Nil       Nil       Nil       Nil       5,975,983         2. N/A	Share Options (un	der Share Op	tion Schemes o	of the Issuer)			
including EGM       Movement during the month       thereto       thereto as at close of the month         approval date       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Nil       Nil       Nil       Nil       Nil         Scheme       Granted on       31(03/2011)       Scheme       5,975,983         Granted on       31(03/2013)       Exercise price:       HKS 2.688       (adjusted with effect from 13/07/2018)         (20/09/2002)       Ordinary shares						issuer issued during	issuer which may be
approval date       Intercentent during the month         (dd/mm/yyyy) and       class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Nil       Nil       Nil       Nil       Nil         31/03/2011       Exercise price:       HK\$ 2.688       (adjusted with effect from       1307/2018)         (20/09/2002)       Ordinary shares							
(Id/Imm/yyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Nil       Nil       Nil       Nil       Nil       Signed         Scheme       Granted on 3103/2011       Exercise price:       HK\$ 2.686       Granted on 3103/2011       Signed on 3103/2011         Exercise price:       HK\$ 2.686       Granted on 3103/2011       Granted on 3103/2011       Granted on 3103/2011         (20/09/2002)       Ordinary shares			Movement durir	ng the month	า	thereto	
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option Scheme       Nil       Nil       Nil       Nil       Nil       5,975,983         Granted on 31/03/2011       Exercise price: HK\$ 2.688 (adjusted with effect from 13/07/2018) (20/09/2002)       Nil       Nil       Nil       Nil       5,975,983         Ordinary shares (Note 1)							the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option Scheme Granted on 31/03/2011 Exercise price: HK\$ 2.688       Nil       Nil       Nil       Nil       Nil       Silescent (adjusted with effect from 13/07/2018) (20/09/2002)       Silescent (Note 1)       Silescent (Nil       Silescent (Si							
1. Share Option Scheme         Nil         Nil         Nil         Nil         Nil         Sports,983           Granted on 31/03/2011         Exercise price: HK\$ 2.688 (adjusted with effect from 13/07/2018) (20/09/2002)         Nil         Nil         Nil         Nil         Sports,983           Ordinary shares (Note 1)		Crontod	Evereiged	Concelled	Longod		
Scheme       Nil       Nil       Nil       Site         Granted on       31/03/2011       Site       Site       Site         Exercise price:       HK3 2.688       (adjusted with effect from 13/07/2018)       Site       Site         (20/09/2002)       Ordinary shares							
Granted on 31/03/2011 Exercise price: HK\$ 2.688 (adjusted with effect from 13/07/2018) (2009/2002) Ordinary shares (Note 1)		Nil	Nil	Nil	Nil	Nil	5,975,983
31/03/2011         Exercise price:         HK\$ 2.688         (adjusted with effect from 13/07/2018)         (20/09/2002)         Ordinary shares         (Note 1)         2. N/A							
HK\$ 2.688 (adjusted with effect from 13/07/2018) (20/09/2002) Ordinary shares (Note 1)							
(adjusted with effect from 13/07/2018)         (20/09/2002)         Ordinary shares         (Note 1)         2. N/A							
effect from 13/07/2018) (20/09/2002) Ordinary shares (Note 1)							
13/07/2018)           (20/09/2002)           Ordinary shares           (Note 1)           2. N/A							
(20/09/2002)         Ordinary shares           (Note 1)         2. N/A							
Ordinary shares							
(Note 1)         2. N/A							
2. N/A							
Image: Constraint of the state of the s							
Image: shares in the shares	2 N/A						
(Note 1)         3. N/A	<u>2. N/A</u>						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A	shares						
3. N/A							
	3 N/A						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise	0.10/A						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise	·						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise							
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		Tata			N I:I	
(Other class) N/A			Iota				
Total funds raised during the month from exercise				(Prefere	nce shares)	N/A	
				(0	Other class)	N/A	
			onth from exerci	se	Nil		
		in choy)			1 111		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of E ng di	xercised uring the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		/					
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)	, , , ,	`					
(dd/mm/yyyy) 3. N/A	( / /	)					
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	( / /	)					
<u>4. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
		Т	otal B.	(Ordina	ary shares)	Nil	
				Preferen	ce shares)	N/A	
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Award Plan (2010)	Nil	Nil
(13/09/20		
Ordinary shares (Note	e 1)	
2. <u>N/A</u>		
shares (Note		
	<i>i)</i>	<u> </u>
3. N/A		
( / /	)	
shares (Note	e 1)	
Total D. (Ordinary shar		_
(Preference shar		_
(Other cla	ss) N/A	_

	er Movements in							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)		N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
-				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)			)		
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of share	es N	/A		
	Denverter			repurchased (No 1)	00			
6.	Repurchase of shares			Cancellation date (dd/mm/yyyy)	: (//	/ )		
				AGM approval dat (dd/mm/yyyy)	:e: ( / /	/ )		
				Class of share redeemed (Note 1	00	/A		
7.	Redemption of shares			Redemption date (dd/mm/yyyy)	: (//	/ )		
				EGM approval dat (dd/mm/yyyy)	:e: ( / /	/ )		
				Class of share issuable (Note 1)	es N	/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotme date : (dd/mm/yyy		/ )		
				EGM approval dat (dd/mm/yyyy)	:e: ( / ,	/ )		
				Class of share issuable (Note 1)	es Ordi Sha	inary ares		
9.	Capital reorganisation			Issue and allotmen date : (dd/mm/yyy	v)	······		
				EGM approval dat (dd/mm/yyyy)	:e:			
					( / )	/ )		
			_	Class of share issuable (Note 1)	es N	/A		
10.	Other (Please specify)	At price :	State currency	Issue and allotme date : (dd/mm/yyy		/ )		
				EGM approval dat (dd/mm/yyyy)	:e: ( / /	/ )		
				٦	lotal E.	(Ordir sha		
				(	Preferen (O		res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:			
(Note 2)			
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;		
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;		
(iii)	all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;		
(iv)	all the securities of each class are in all respects identical (Note 3);		
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;		
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;		
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and		
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.		

Remarks	(if	any):
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Submitted by:	Mr. CHENG Ka Chung	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.